

# Key Sustainability Results of the Colombian Palm Oil Sector 2022

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A sustainable and reliable origin that  
creates greater value for palm growers and  
positive impacts for the environment and  
the palm growing communities



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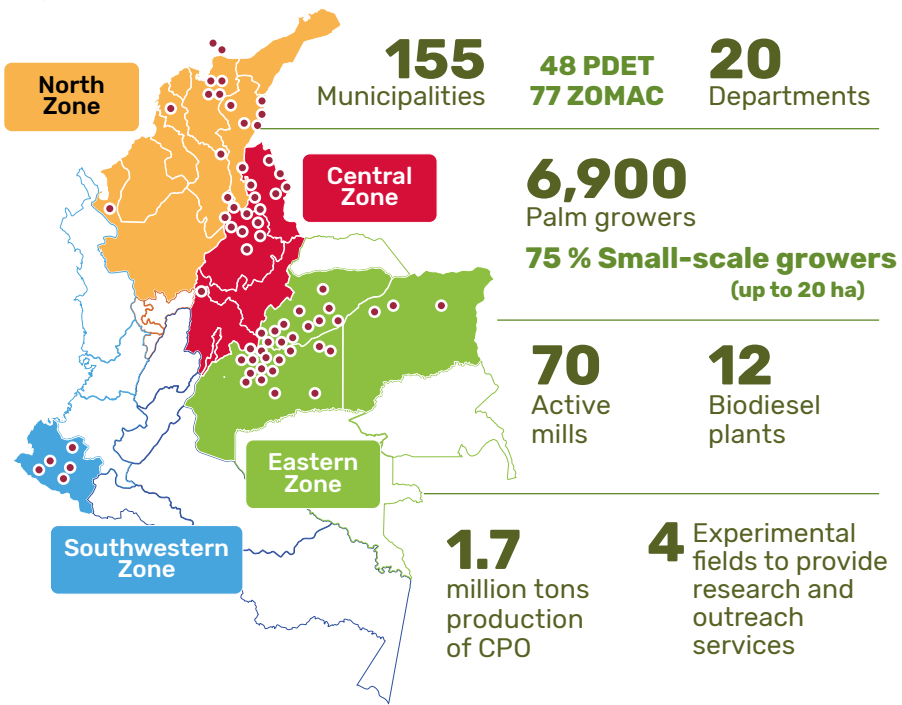


cenipalma

SUPPORTED BY THE OIL PALM DEVELOPMENT FUND

# The Colombian Palm Oil Sector

Figures as of December 31, 2022



## Colombian Palm Oil Sustainability Strategy

A roadmap that seeks to guide the sector to **enhance its economic, environmental and social sustainability**, and its **national and international recognition**.



**Colombia sustainable origin**



Sustainable palm clusters



Resilient palm-growing regions

**Sustainable markets**



Commercial positioning and differentiation



Innovation and new markets

**Governance**



Multi-actor governance and participation



Alliance for sustainability

## Colombian Sustainable Palm Oil Program

An initiative that contributes to **consolidating our sustainable origin** and to make Colombia and the world know about the efforts of thousands of palm growers that seek to **produce a unique and differentiated oil every day**.

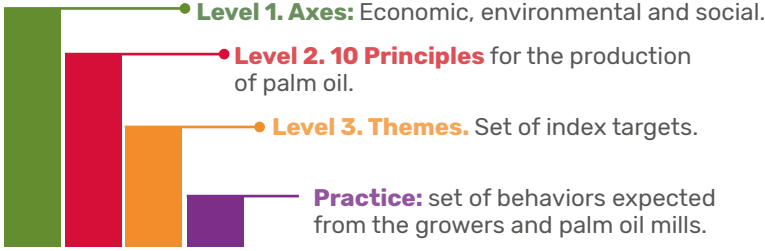
Learn about the **10 Principles of Colombian Sustainable Palm Oil**



# Sustainability Index (IDS)

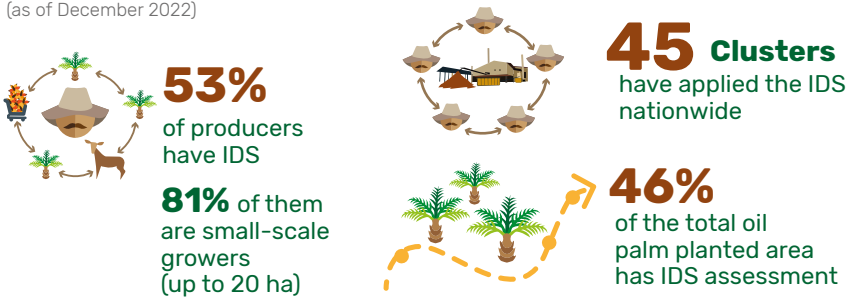
It is an **assessment tool** to identify opportunities for **economic, social and environmental improvement**, aimed at ensuring the sustainability of oil palm and palm oil mills.

## Structure of the sustainability index

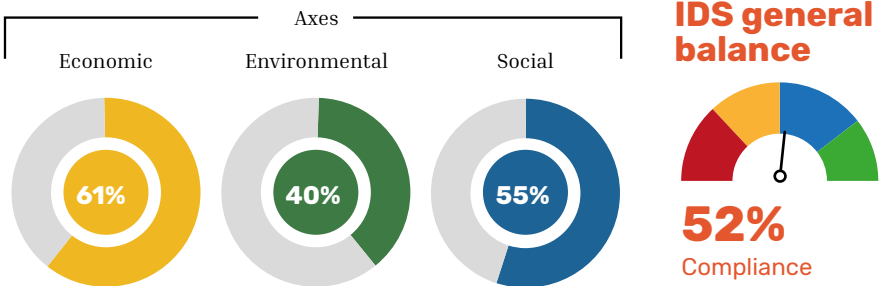


## Nationwide Results of the Sustainability Index

(as of December 2022)

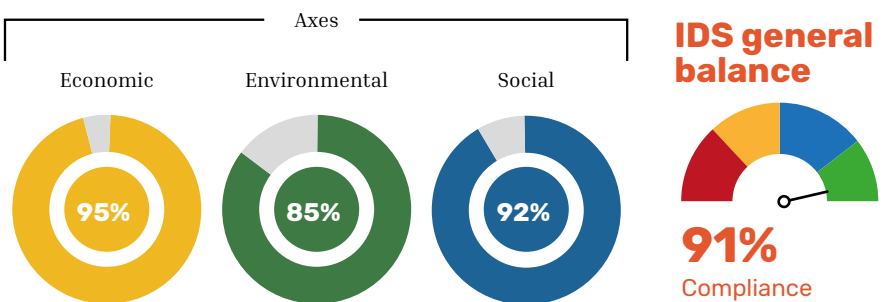
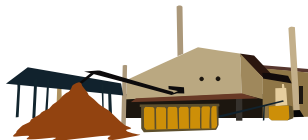


## Compliance at the Crop Level



## Compliance at the Mill Level

**11 mills** assessed the sustainability index



# The Transformative Power of Oil Palm

ECONOMIC AXIS

**Fourth**  
producer  
of palm oil  
in the world



**2.3%**  
Global  
production

**Largest**  
producer  
in America



**580,000 ha**  
of oil  
palm  
crops



**Second  
largest  
crop  
in Colombia**

## Market share

### Local market

**74%**



**47%** Human  
consumption

**44%** Biodiesel

**6%** Balance feed  
industry

### Exports

**26%**



**Mexico - Brazil - Spain  
Italy - Netherlands**

**Fourth**  
most  
important  
agricultural  
sector of  
Colombian  
exports

SOCIAL AXIS



**+ 82%**  
formal  
employment



**+ 191,000**  
total  
jobs

**63%**  
have  
contracts  
for more than  
one year



**1.5 times**  
the national  
**minimum salary**  
Average monthly  
salary of an  
employee

**We create 1 direct job per 8.2 ha  
and 1.5 indirect jobs per hectare planted**

Sign the pact for **decent labor**  
in the oil palm sector

A commitment to continue promoting labor formalization,  
access to social security and employee wellbeing



**fedepalma**



**MINISTERIO DEL TRABAJO**

ENVIRONMENTAL AXIS

**Áreas de conservación  
y restauración ecológica**

**+ 21,000**

hectares with  
high conservation  
values protected  
by companies  
certified in  
sustainability  
standards.

**GLOBAL BIG DAY  
COLOMBIA**



Fedepalma led  
the sector's  
participation in the  
global birdwatching  
day, recording over  
**200 specimens**  
of **40 species**.

**Palm's water  
footprint**

Only needs  
**8.9%** of the  
agricultural  
sector water  
resources



**7,000**  
Producers



**75%**  
Small-scale  
producers  
< 20 ha

## 2022 Production

**1.77 million tons**  
of crude palm oil



The production  
in 2022 was

**1.2% higher**  
than in 2021



**17.6%**  
of the agricultural  
GDP (palm and  
palm kernel oil)

**COP 9.71**  
billion  
production  
value



## Subscription of the joint statement

between domestic palm oil market purchasers and several stakeholders of the supply chain to **advance the support, purchase and promotion of sustainable palm oil in Colombia**. With the support of

**giz** Deutsche Gesellschaft  
für Internationale  
Zusammenarbeit (GIZ) GmbH

**Solidaridad**



**14%**  
direct  
female  
jobs



**31%** of  
producers  
are women

## PALM-GROWING WOMEN

We promote leadership mechanisms and financial education to empower palm-growing women



**MUJERES  
PALMERAS:  
LÍDERES QUE  
TRANSFORMAN VIDAS**

We seek to support  
and visibilize  
palm-growing  
women



**RED DE SOSTENIBILIDAD  
PALMERA**

**77%** of the leaders and managers of foundations, sustainability areas and human resources areas of business involved in the sustainability network are women

## Energy from biomass



Oil palm is the oilseed that **consumes the least water**

**24**  
Mills have  
**compost systems**

**18**  
Mills have cogeneration systems to **supply their electricity demands**

**11**  
Mills have **biogas collection systems**

**7**  
Oil palm companies generate **electric power from biogas**

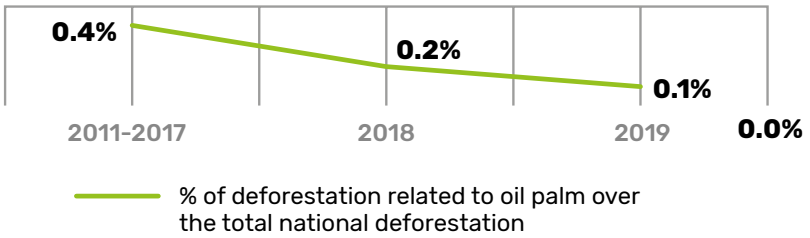


# Sector's Plan to Prevent and Mitigate Deforestation Related to Oil Palm

The oil palm sector is **NOT a driver of deforestation**



## Percentage of Deforestation Related to Oil Palm (IDEAM, 2022)



## Zero Deforestation Agreement

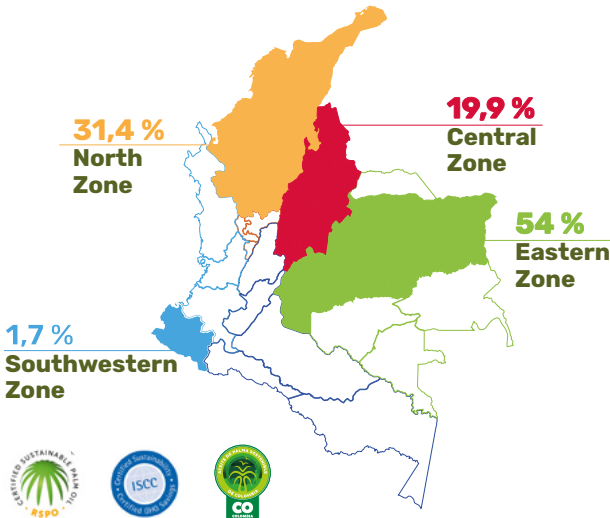
**53%**

of the crude palm oil produced in Colombia is represented in the companies who signed the zero deforestation agreement



## A Sector Committed to the Production of Sustainable Palm Oil

Certified CPO production or production verified by sustainability standards



**37** companies certified by sustainability standards

**28%** of the national production for 2022

**491,000** tons of CPO certified by sustainability standards (APSCO, RSPo and ISCC)



## A Different Origin

**We updated the standards** for the production of Colombian sustainable palm oil, **NE 001 for crops and NE 002 for mills.**

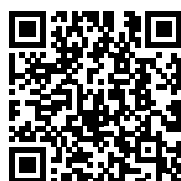


**+250**



people in the technical and sustainability departments of all palm-growing areas trained in the standards.

Scan the QR code to read Standard NE 001



The new **Guide for Restoration and Compensation of Deforestation caused by Oil Palm crops and Mills** was included

Scan the QR code to read Standard NE 002



Poligrow, the first palm company in Colombia certified under standards NE 001 and NE 002 for the production of sustainable palm oil in crops and mills.

**POLIGROW**  
research + green oils



Corporación **APSColombia**



## Sectorial Plan for Decent Work Godfather Plan

**492**



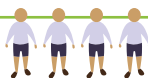
people trained in labor formalization and the General Occupational Health and Safety System

**328**



workers formalized and affiliated to compensation funds and social security services

**400**



children beneficiaries with aids from the compensation funds

**16**

participant companies and associations



Our partners



MINISTERIO DEL TRABAJO



## Human Rights and Business

**A sector committed to the promotion and respect for human rights**

We trained  
**+ 200**  
employees from  
palm companies  
in **3 palm-**  
**growing**  
zones



Scan the QR code to read the publication

**Provided management tools to protect, mitigate violations and repair human rights**



## Sustainable Libraries Projects - Donathon 2022

**703**

books donated in **7 days** across the country



**7**

palm companies involved in the donations



**7**

palm school benefited



**+ 56**

preschool children benefited with classroom furniture



## Palm-growing Women Trained

**+ 140**  
women trained across the country

We promote **financial education** and provide women with tools to manage their personal and corporate finance



## Women Saving Lives



We provided over **120 women** with tools to prevent risks in their homes and works based on self-esteem and good relationships

